

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Telecom Service One Holdings Limited

Date Submitted 06/04/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary shares

| (1) Stock code : <u>3997</u> Description : <u>Ordinary Shares</u> |                        |                            |   |
|---|------------------------|----------------------------|---|
|   | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                               | <u>1,000,000,000</u>   | <u>HK\$0.1</u>             | <u>HK\$100,000,000</u>                    |
| Increase/(decrease)   | <u>Nil</u>             |                            | <u>Nil</u>                                |
| Balance at close of the month                                     | <u>1,000,000,000</u>   | <u>HK\$0.1</u>             | <u>HK\$100,000,000</u>                    |
| (2) Stock code : <u>N/A</u> Description : _____                   |                        |                            |   |
|   | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                               | _____                  | _____                      | _____                                     |
| Increase/(decrease)   | _____                  |                            | _____                                     |
| Balance at close of the month                                     | _____                  | _____                      | _____                                     |

## 2. Preference shares

|                                     |                                |  |  |  |
|-------------------------------------|--------------------------------|--|--|--|
| Stock code :                        | <b>N/A</b>                     | Description :                              |  |  |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | _____                          | _____                                      | _____  |  |
| Increase/(decrease)                 | _____                          |  | _____  |  |
| Balance at close of the month       | _____                          | _____                                      | _____  |  |

## 3. Other classes of shares

|                                     |                                      |  |  |  |
|-------------------------------------|--------------------------------------|--|--|--|
| Stock code :                        | <b>N/A</b>                           | Description :                              |  |  |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |  |
| Balance at close of preceding month | _____                                | _____                                      | _____  |  |
| Increase/(decrease)                 | _____                                |  | _____  |  |
| Balance at close of the month       | _____                                | _____                                      | _____  |  |

Total authorised share capital at the end of the month (*HK\$*) : **HK\$100,000,000**

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2)        | No of preference<br>shares | No. of other<br>classes of shares |
|--|-------------------------------|------------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <b>128,182,000</b>            | <b>N/A</b> | <b>N/A</b>                 | <b>N/A</b>                        |
| Increase/ (decrease)<br>during the month | <b>20,000</b>                 | <b>N/A</b> | <b>N/A</b>                 | <b>N/A</b>                        |
| Balance at close of<br>the month         | <b>128,202,000</b>            | <b>N/A</b> | <b>N/A</b>                 | <b>N/A</b>                        |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable                                     | Movement during the month |               |            |               | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---|---------------------------|---------------|------------|---------------|---|---|
|   | Granted                   | Exercised     | Cancelled  | Lapsed        |   |   |
| <b>1. Share Option<br/>Scheme<br/>adopted on<br/>02/05/2013</b><br>(Exercise price:<br>HK\$2.59)<br>(Date of grant:<br>07/07/2015)<br>ordinary shares<br>(Note 1) | <b>Nil</b>                | <b>Nil</b>    | <b>Nil</b> | <b>Nil</b>    | <b>Nil</b>  | <b>740,000</b>  |
| <b>2. Share Option<br/>Scheme<br/>adopted on<br/>02/05/2013</b><br>(Exercise price:<br>HK\$1.78)<br>(Date of grant:<br>06/07/2017)<br>ordinary shares<br>(Note 1) | <b>Nil</b>                | <b>20,000</b> | <b>Nil</b> | <b>20,000</b> | <b>20,000</b>   | <b>1,380,000</b>  |
| <b>3. N/A</b>   |                           |               |            |               |   |   |
| ( / / )<br>shares<br>(Note 1)   |                           |               |            |               |   |   |
| Total A. (Ordinary shares)  |                           |               |            |               | <b>20,000</b>   |   |
| (Preference shares)   |                           |               |            |               | <b>N/A</b>  |   |
| (Other classes of shares)   |                           |               |            |               | <b>N/A</b>  |   |
| Total funds raised during the month from exercise<br>of options (HK\$)  |                           |               |            | <b>35,600</b> |   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. <b>N/A</b>  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |   |   |   |
| 2. <b>N/A</b>  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |   |   |   |
| 3. <b>N/A</b>  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |   |   |   |
| 4. <b>N/A</b>  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                         |  |                                  |   |   |   |
| Total B. (Ordinary shares)                               |                                 |  |                                  |   | <b>N/A</b>  |   |
| (Preference shares)                                      |                                 |  |                                  |   | <b>N/A</b>  |   |
| (Other classes of shares)                                |                                 |  |                                  |   | <b>N/A</b>  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. N/A</b>                                  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>2. N/A</b>                                  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>3. N/A</b>                                  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| <b>4. N/A</b>                                  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <b>N/A</b>   |   |
| (Preference shares)                            |                                |                                    |                            |                              | <b>N/A</b>   |   |
| (Other classes of shares)                      |                                |                                    |                            |                              | <b>N/A</b>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <b>N/A</b><br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )             |  |   |
| 2. <b>N/A</b><br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )             |  |   |
| 3. <b>N/A</b><br>_____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )             |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other classes of shares)                          | <b>N/A</b><br><b>N/A</b><br><b>N/A</b>                               |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue           |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|--|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | <u>N/A</u>   | <u>N/A</u>  |
| 6. Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     |  | <u>N/A</u>   | <u>N/A</u>  |
| 7. Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          |  | <u>N/A</u>   | <u>N/A</u>  |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | <u>N/A</u>   | <u>N/A</u>  |



| Type of Issue              |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) | _____                                   |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy)    | ( / / )                                 |  |   |
|                            | EGM approval date: (dd/mm/yyyy)            | ( / / )                                 | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | Class of shares issuable ( <i>Note 1</i> ) | _____                                   |  |   |
|                            | At price : State currency _____            | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                            |  | EGM approval date: (dd/mm/yyyy)         | ( / / )  | <u>N/A</u> <u>N/A</u>   |
| Total E. (Ordinary shares) |  |   | <u>N/A</u>   |   |
| (Preference shares)        |  |   | <u>N/A</u>   |   |
| (Other classes of shares)  |  |   | <u>N/A</u>   |   |

|   |     |               |
|---|-----|---------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>20,000</u> |
|   | (2) | <u>N/A</u>    |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u>    |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u>    |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |               |

[illegible]

Title: **Company Secretary**  
(Director, Secretary or other duly authorised officer)

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*

*The English text of this document shall prevail over the Chinese text in case of inconsistencies.*